NEW IRELAND
Securing your future

National Federation of Voluntary Service Providers' Pension & Life Assurance Scheme

Investment Choice - Fund Switch Form

This form should be printed and completed if you would like to redirect your future contributions and/or existing fund to different funds from that of your current selection.

Before making any changes, you should make sure that you have obtained sufficient information on the investment funds involved. Further information is available in the Investment Choice Member Booklet, by contacting your New Ireland Pension Consultant or at www.fedvol.ie.

If you wish to change where both your future pension contributions and your existing pension funds are invested, please complete both sections B and C.

A. Personal details

Name:

Date of Birth: D D | M M | Y Y Y Y

PPS Number:

Employer's Name:

B. Investment instructions – future pension contributions

Please complete and outline below the investment funds and percentages to which future pension contributions are to be invested, ensuring your selection adds up to 100%

FUND NAME	MANAGEMENT CHARGE P.A.	EMPLOYER	EMPLOYEE	AVC
Lifestyle				
Passive IRIS	0.33%	%	%	%
Passive IRIS Annuity Option[1]	0.33%	%	%	%
Passive IRIS Lump Sum Option[2]	0.33%	%	%	%

[1]You should only choose this option if you plan to purchase an annuity at retirement.
[2]You should only choose this option if you plan to take a cash lump sum at retirement.

Risk Rating Scale

Very Low Risk ① ○ ○ ○ ○ ○ ○				
Pension Cash Fund	0.15%	%	%	%
Low to Medium Risk ○ ○ ③ ○ ○ ○ ○				
Elements (pension)	0.53%	%	%	%
Medium Risk ○ ○ ○ ④ ○ ○ ○				
LGIM Diversified Fund	0.43%	%	%	%
Medium to High Risk ○ ○ ○ ○ ⑤ ○ ○				
Pension Ethical Managed Fund	0.43%	%	%	%
High Risk ○ ○ ○ ○ ○ ⑥ ○				
PRIME Equities	0.43%	%	%	%
TOTAL		100%	100%	100%

C. Investment instructions – existing pension fund

Please complete and outline below the investment funds and percentages to which your existing pension fund is to be invested, ensuring your selection adds up to 100%.

FUND NAME	MANAGEMENT CHARGE P.A.	EMPLOYER	EMPLOYEE	AVC
Lifestyle				
Passive IRIS	0.33%	%	%	%
Passive IRIS Annuity Option[1]	0.33%	%	%	%
Passive IRIS Lump Sum Option[2]	0.33%	%	%	%

[1]You should only choose this option if you plan to purchase an annuity at retirement.
[2]You should only choose this option if you plan to take a cash lump sum at retirement.

Risk Rating Scale

Very Low Risk ① ○ ○ ○ ○ ○ ○				
Pension Cash Fund	0.15%	%	%	%
Low to Medium Risk ○ ○ ③ ○ ○ ○ ○				
Elements (pension)	0.53%	%	%	%
Medium Risk ○ ○ ○ ④ ○ ○ ○				
LGIM Diversified Fund	0.43%	%	%	%
Medium to High Risk ○ ○ ○ ○ ⑤ ○ ○				
Pension Ethical Managed Fund	0.43%	%	%	%
High Risk ○ ○ ○ ○ ○ ⑥ ○				
PRIME Equities	0.43%	%	%	%
TOTAL		100%	100%	100%

D. Member declaration

Please sign if section(s) B and/or C were completed.

I confirm that I have received and read a copy of the Investment Choice Member Booklet and I understand the charges associated with each fund.
I confirm that I understand the risks associated with the fund(s) I have selected and I confirm that the fund(s) selected is/are in accordance with my attitude to risk.
I authorise the redirection of future contributions as indicated in Part B and/or the switching of existing funds as indicated in Part C and request the Trustees and New Ireland to action the instructions given.
I understand that neither the Trustees nor New Ireland are liable for the investment performance of the funds selected by me.
I understand and accept that any changes will only take place on the next day that unit prices are calculated following receipt of the fully completed form at New Ireland's head office.

SIGN HERE Member Signature: _____ Date: D D M M Y Y Y Y

Once completed, please send this form to Corporate Pensions, New Ireland at the address below.

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E: info@newireland.ie **W**: www.newireland.ie

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